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Date: 14/11/2025

To,

The Corporate Relationship Department BSE Ltd, P J Towers, Dalal Street,

Mumbai- 400001

The Manager

National Stock Exchange of India Ltd Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,

G-Block, Bandra Kurla Complex, Bandra (E), Mumbai-400 051

Scrip Code: 500333 NSE SYMBOL: PIXTRANS, SERIES: EQ

## Sub: Outcome of the Board Meeting Held on 14th November 2025

Pursuant to Regulation 30 & 33 of the SEBI Listing Regulations, 2015, this is to inform that the Board of Directors of Pix Transmissions Ltd., at their Meeting held on 14<sup>th</sup> November 2025, inter-alia, has considered and approved the following:

- the unaudited standalone & consolidated financial results for the quarter and half year ended September 30, 2025.

Please find enclosed the aforesaid Results along with Auditor's Limited Review Report, copies of the same are also uploaded on the Company's website <a href="https://www.pixtrans.com">www.pixtrans.com</a>

The meeting of the Board of Directors commenced at 03:00 P.M.(IST), and concluded at 04:42 P.M. (IST)

For Pix Transmissions Ltd.

**Shybu Varghese**Company Secretary

Encl: As above



# SGCO & Co.LLP Chartered Accountants

Independent Auditor's Limited Review Report on Unaudited Standalone Financial results of PIX Transmissions Limited for the quarter and half year ended 30<sup>th</sup> September 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
PIX Transmissions Limited

- 1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of PIX Transmissions Limited ('the Company') for the quarter and half year ended September 30, 2025 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation').
- 2. This Statement, which is the responsibility of the Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether standalone financial results are free of material misstatements. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulation including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S G C O & Co. LLP

**Chartered Accountants** 

Firm's Registration No. 112081W / W100184

Suresh Murarka

Partner

Mem. No. 44739

UDIN: 25044739BM LAPQ3847

Place: Mumbai

Date: 14th November 2025







Corporate Office: Unit-1208, 12th Floor, One BKC, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051. Maharashtra India. Tel.: 91-22-6138 3000. Fax: +91-22-6138 3025 E-mail: info.corp@pixtrans.com Website:www.pixtrans.com

## STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER, 2025

							(₹ in Lac
			Quarter Ended		Half Year Ended		Year Ended
Sr. No	Particulars	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	a) Revenue from operations	12,580.96	11,064.15	15,121.17	23,645.11	27,119.25	55,564.7
	b) Other Income	484.01	1,418.67	979.29	1,613.90	1,842.19	1,416.7
	Total Income (a+b)	13,064.97	12,482.82	16,100.46	25,259.01	28,961.44	56,981.5
2	Expenses						
	(a) Cost of materials consumed	4,341.46	3,810.36	4,498.21	8,151.81	9,078.83	19,648.5
	(b) Purchases of Stock-in-trade	415.73	384.61	521.58	800.34	922.18	1,676.2
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	21.28	42.06	600.37	63.35	(117.25)	(279.2
	(d) Employee benefit expense	1,984.72	2,089.41	1,777.45	4,074.13	3,720.72	7,822.8
	(e) Finance costs	71.85	71.38	92.29	143.23	187.61	360.5
	(f) Depreciation and amortisation expense	585.89	573.53	593.59	1,159.42	1,181.16	2,306.1
	(g) Other Expenses	2,969.55	2,414.81	2,993.12	5,095.58	5,578.86	11,282.9
	Total Expenses (a to g)	10,390.48	9,386.16	11,076.61	19,487.86	20,552.11	42,818.0
				,			,
3	Profit before exceptional items and tax (1-2)	2.674.49	3,096.66	5,023.85	5,771.15	8,409.33	14,163.5
4	Exceptional Items			5,025.05		-	14,103.5
5	Profit Before Tax (3-4)	2,674.49	3,096.66	5,023.85	5,771.15	8,409.33	14,163.5
6	Tax Expenses:	2,01 11 15	5,050,00	3,023.03	5,772.25	0,403.33	14,100.0
	a) Current Tax	823.63	575.70	1,176.70	1,399,33	1,873.50	3,623.9
	b) Deferred Tax	(53.20)	79.81	79.43	26.60	190.64	2.6
	c) Prior Year Tax	-	-	-	-	-	-
	Total Tax Expenses	770.43	655.51	1,256.13	1,425.93	2,064.14	3,626.5
7	Profit After Tax (5-6)	1,904.06	2,441.15	3,767.72	4,345.22	6,345.19	10,536.9
8	Other comprehensive income net of taxes						
Α	I) Items that will not be reclassified to profit or loss						
	Remeasurement of post employment benefit obligation	(15.15)	(15.15)	(6.95)	(30.30)	(13.90)	(60.6
	II) Income tax relating to Items that will not be reclassified to profit or loss	3.81	3.81	1.75	7.63	3.50	15.2
В	I) Items that will be reclassified to profit or loss	-	-	-		_	_
	II) Income tax relating to Items that will be reclassified to profit or loss				-	-	-
	Other Comprehensive Income	(11.34)	(11.34)	(5.20)	(22.67)	(10.40)	(45.3
9	Total Comprehensive Income (7+8)	1,892.72	2,429.81	3,762.52	4,322.55	6,334.79	10,491.0
10	Details of equity share capital						
	Paid-up equity share capital of Rs. 10 each	1,362.41	1,362.41	1,362.41	1,362.41	1,362.41	1,362.4
	Other equity					•	54,152.0
	Earnings Per Equity Share (Not annualised for the quarters)						
	Basic (In ₹ )	13.97	17.92	27.65	31.89	46.57	77.3
	Diluted (In ₹ )	13.97	17.92	27.65	31.89	46.57	77.3













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Website :www.pixtrans.com

## Standalone Statement of Assets & Liabilities:-

(₹ in Lacs)

		Ι Λο	(₹ in Lacs) As At		
	Particulars				
	Pai ticulais	30.09.2025	31.03.2025		
Α	ASSETS	(Unaudited)	(Audited)		
1	Non- Current Assets				
	(a) Property, Plant and Equipment	26,223.74	26,194.6		
	(b) Capital Work in Progress	847.27	165.0		
	(c ) Right of use Asset	100.69	101.6		
	(d) Intangible Assets	181.04	241.5		
	(e) Financial Assets				
	(i) Investments	105.76	105.7		
	(ii) Others Financial Assets	442.15	517.9		
	(f) Other Non Current Assets	116.77	499.4		
	SUB-TOTAL- NON-CURRENT ASSETS	28,017.42	27,826.1		
2	Current Assets				
	(a) Inventories	9,874.38	10,172.3		
	(b) Financial Assets				
	(i) Investments	16,614.11	12,783.		
	(ii) Trade receivables	9,992.38	11,024.0		
	(iii) Cash and cash equivalents	4,459.68	3,873.5		
	(iv) Bank Balances other than (iii) above	1,871.82	1,701.		
	(v) Loans	21.78	24.		
	(vi) Other Financial Assets	58.16	266.		
	(c) Current tax assets (net)	92.41			
	(c) Other Current Assets	685.56	916.		
	SUB-TOTAL - CURRENT ASSETS	43,670.28	40,762.		
	TOTAL ASSETS (1+2)	71,687.70	68,589.		
В	EQUITY AND LIABILITIES				
1	EQUITY				
	(a) Equity Share Capital	1,362.41	1,362.		
	(b) Other Equity	57,248.36	54,152.		
	SUB-TOTAL - EQUITY	58,610.77	55,514.		
2	NON - CURRENT LIABILITIES				
	(a) Financial Liabilities				
	(i) Borrowings	2,015.74	2,354.		
	(b) Provisions	3,510.87	3,326.		
	(c) Deferred tax liabilities (net)	929.45	910.		
	SUB -TOTAL- NON CURRENT LIABILITIES	6,456.06	6,591.		
3	CURRENT LIABILITIES				
	(a) Financial Liabilities				
	(i) Borrowings	958.74	1,183.		
	(ii) Trade Payables				
	Total outstanding dues of Micro and small enterprises	412.99	415.		
	Total Outstanding dues to trade payable other than Micro and small enterprises	2,093.91	2,134.		
	(iii) Other financial Liabilities	1,540.07	1,115.		
	(b) Other Current Liabilities	269.40	222.		
	(c) Provisions	1,345.76	1,270.		
	(d) Current tax liabilities (net)		141.		
	SUB TOTAL CURRENT LIABILITIES	6,620.87	6,483.		
	TOTAL EQUITY AND LIABILITIES (1+2+3)		68,589.3		



CIN: L25192MH1981PLC024837

W100184







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## Standalone Cash Flow Statement for the half year ended September 30, 2025

(₹ in Lacs)

	_			(₹ in Lacs)	
	Half Yea	r Ended	Half Year Ended		
PARTICULARS	30.09.2025		30.09	.2024	
	(Unau	dited)	(Unau	dited)	
A.CASH FLOW FROM OPERATING ACTIVITIES		402		144	
Profit before income tax	₹	₹	₹	₹	
Adjustments for	5,771.16		8,409.33		
	4 450 40		4 404 46		
Depreciation and amortisation expense (Gain) / Loss on disposal of property, plant and equipment	1,159.42		1,181.16		
Gain on Fair Valuation of Investments	1.22		31.18		
(Gain) / Loss on sale of current Investments- net	(784.39)		(1,343.85)		
Fair value adjustment to derivatives not designated as hedges	(61.06)		(35.23)		
Interest Income classified as investing cash flows	143.24 (100.58)		153.37		
Finance costs	-		(64.90) 187.61		
Sundry balance written off	143.23				
Dividend Income	(2.55)		(1.14)		
Unrealised Foreign Exchange (gain) / loss - net	(2.66)		(3.67)		
Operating Profit Before Working Capital Changes	358.90	6 620 40	358.42	0.072.20	
Changes in Working Capital:		6,628.48		8,872.28	
Adjustments For (Increase) / Decrease In Operating Assets:					
Inventories	207.07		(4.202.02)		
	297.97		(1,282.82)		
Trade Receivables	1,254.58		(1,113.39)		
Loans Other Financial Assets	2.75		(36.54)		
Other Financial Assets	44.09		(107.66)		
Other Non Financial Assets	230.79		(145.53)		
Adjustments For Increase / (Decrease) In Operating Liabilities:	(22.22)				
Trade Payables	(29.87)		363.59		
Other Financial Liabilities	388.86		318.02		
Other current Liabilties	47.36		337.08		
Provisions	229.21	2,465.74	192.03	(1,475.22)	
Cash Generated from Operations		9,094.22		7,397.06	
Income taxes paid (net)		(1,633.05)		(1,378.75)	
Net cash generated by operating activities - ( A )		7,461.16		6.010.21	
rect cash generated by operating activities - ( A )		7,401.10		6,018.31	
B. CASH FLOW FROM INVESTING ACTIVITIES					
Purchase Of Property, Plant And Equipment (Including Capital Advances And Capital					
Work-In-Progress)	(1,448.64)		(1,059.69)		
Purchase Of Intangible Assets (including Intangible assets under development)	(2.55)		-		
Proceeds From Disposal Of Property, Plant And Equipment	23.43		66.46		
(Investment In)/Proceeds From Fixed Deposits (net)	(92.89)		(66.01)		
(Purchase) / Proceeds From Sale Of Investments (net)	(2,984.75)		(1,946.38)		
Dividend received	2.66		3.67		
Interest Received	120.31	(4,382.43)	82.03	(2,919.92)	
Net cash used in investing activities Total (B)		(4,382.43)		(2,919.92)	
C. CASH FLOW FROM FINANCING ACTIVITIES					
Proceeds / (Repayment) of borrowings- net	(1,146.84)		(1,003.11)		
Interest Paid	(143.23)		(187.61)		
Dividend Paid	(1,202.51)	(2,492.58)	(933.59)	(2,124.31)	
Not each concepted / (weed in) financian activities (2014)		(2.402.75)		/0.4555	
Net cash generated / (used in) financing activities Total (C)		(2,492.58)		(2,124.31)	
Net increase / (decrease) in cash and cash equivalents( A+B+C)		586.16		974.07	
Cash and cash equivalents at the beginning of the year		3,873.52		3,344.92	
Cash and cash equivalents at the end of the period		4,459.68		4,318.99	

Note: The above Standalone Statement of Cash Flows has been prepared under the "Indirect as set out in Ind AS 7, "Statement of



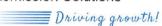




CIN: L25192MH1981PLC024837







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#### NOTES:

- 1) The above unaudited Standalone results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 14, 2025. The Statutory Auditors of the Company have carried out limited review on the above results in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('the Regulation'), as amended and expressed an unmodified conclusion.
- 2) The Company is engaged in the business of Industrial Rubber Products and there is one reportable Segment as per Ind AS 108 Operating Segment. There is no other operating segment.
- 3) The above standalone results for the quarter and half year ended September 30, 2025 are available at the website of BSE at www.bseindia.com, of NSE at www.nseindia.com and Company's website at www.pixtrans.com
- 4) Previous period/ year figures have been re-grouped, re-arranged and re-classified wherever necessary to conform to current period's classification.

Place: Mumbai

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Date: November 14, 2025



For Pix Transmissions Limited

Amarbal Sethi Chairman & Managing Director

DIN 00129462







Independent Auditor's Limited Review Report on Unaudited Consolidated financial results of PIX Transmissions Limited for the quarter and half year ended 30<sup>th</sup> September 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
PIX Transmissions Limited

- 1. We have reviewed the accompanying statement of consolidated unaudited financial results of PIX Transmissions Limited ('the Holding Company') and its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter and half year ended September 30, 2025 ('the Statement'), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
- 2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

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4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	PIX Middle East FZC, UAE	Subsidiary
2	PIX Middle East Trading LLC, UAE	Subsidiary of PIX Middle East FZC, UAE
3	PIX Transmissions Europe Limited, UK	Subsidiary
4	PIX Germany GmbH, Germany	Subsidiary of PIX Transmissions Europe Limited, UK

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulation including the manner in which it is to be disclosed, or that it contains any material misstatement.

## **Other Matters**

6. The Statement includes the interim financial information of one subsidiary (including its step-down subsidiary), whose consolidated interim financial information, before consolidation adjustments, reflects total assets of Rs. 1,317.68 lakhs as at September 30, 2025, total revenue from operation of Rs. 637.77 lakhs and Rs. 1,144.97 lakhs for the quarter and half year ended 30th September 2025 respectively, total net profit after tax of Rs. 110.61 lakhs and Rs. 197.86 lakhs for the quarter and half year ended 30th September 2025, total comprehensive income Rs. 110.61 lakhs and Rs. 197.86 lakhs for the quarter and half year ended 30th September 2025, and net cash inflows of Rs. 106.90 lakhs for the half year ended September 30, 2025, as considered in the Statement. This consolidated interim financial information has been reviewed by other auditor whose report has been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement in respect of matter stated herein para 6 is not modified with respect to our reliance on the work done and the reports of the other auditors

7. The Statement includes the interim financial information of one subsidiary (including its step-down subsidiary), whose consolidated interim financial information, before consolidation adjustments, reflects total assets of Rs. 6,272.65 lakhs as at September 30, 2025, total revenue from operation of Rs. 2,405.46 lakhs and Rs. 4,614.21 lakhs for the quarter and half year ended 30<sup>th</sup> September 2025 respectively, total net profit after tax of Rs. 360.88 lakhs and Rs. 683.35 lakhs for the quarter and half year ended 30<sup>th</sup>



## SGCO & Co.LLP Chartered Accountants

September 2025, total comprehensive income Rs. 360.88 lakhs and Rs. 683.35 lakhs for the quarter and half year ended 30<sup>th</sup> September 2025, and net cash inflows of Rs. 1,337.84 lakhs for the half year ended September 30, 2025, as considered in the Statement. This consolidated interim financial information has been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on such consolidated interim financial information. According to the information and explanations given to us by the Management, this consolidated interim financial information is not material to the Group.

Our conclusion on the Statement in respect of matter stated herein para 7 is not modified with respect to the financial results as certified by the Management.

For S G C O & Co. LLP

**Chartered Accountants** 

Firm's Registration No. 112081W / W100184

Suresh Murarka

Partner

Mem. No. 44739

UDIN: 25044739BMLA PR3344

Place: Mumbai

Date: 14th November 2025







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## STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER, 2025

							(₹ in Lacs)	
			Quarter Ended		Half Year Ended		Year Ended	
Sr. No	Particulars	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025	
31. 140	raticulais	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income							
	a) Revenue from operations	13,878.72	12,153.52	16,044.34	26,032.24	29,035.26	59,356.51	
	b) Other Income	478.80	1,420.17	940.66	1,610.19	1,803.64	1,347.69	
	Total Income (a+b)	14,357.52	13,573.69	16,985.00	27,642.43	30,838.90	60,704.20	
2	Expenses						•	
	(a) Cost of materials consumed	4,341.46	3,810.36	4,498.21	8,151.81	9,078.83	19,648.54	
	(b) Purchases of Stock-in-trade	543.07	503.80	612.28	1,046.87	1,160.67	2,280.99	
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(28.22)	(109.31)	367.03	(137.53)	(317.95)	(701.59)	
	(d) Employee benefit expense	2,401.70	2,521.58	2,105.19	4,923.28	4,339.09	9,142.28	
	(e) Finance costs	71.85	71.38	92.29	143.23	187.61	360.57	
	(f) Depreciation and amortisation expense	599.36	585.57	606.30	1,184.93	1,206.09	2,357.05	
	(g) Other Expenses	3,184.24	2,669.67	3,274.52	5,565.13	6,139.07	12,364.77	
	Total Expenses (a to g)	11,113.46	10,053.05	11,555.82	20,877.72	21,793.41	45,452.61	
3	Profit before exceptional items and tax (1-2)	2 244 05	2.520.64	F 420 40	6 764 74	0.045.40	45 254 50	
4		3,244.06	3,520.64	5,429.18	6,764.71	9,045.49	15,251.59	
5	Exceptional Items Profit Before Tax (3-4)	2 244 06	2 520 64	- - 420.10		0.045.40	45 354 50	
6	Tax Expenses:	3,244.06	3,520.64	5,429.18	6,764.71	9,045.49	15,251.59	
- 0	a) Current Tax	942.92	654.85	1 206 70	1 507 76	2.057.07	2.004.25	
	b) Deferred Tax	(53.20)	79.81	1,296.70 79.43	1,597.76	2,057.07	3,961.35	
	c) Prior Year Tax	(33.20)	79.01	79,45	26.60	190.64	2.61	
	Total Tax Expenses	889.72	734.66	1,376.13	1,624.36	2,247.71	3,963.96	
7	Profit After Tax (5-6)	2,354.34	2,785.98	4,053.05	5,140.35	6,797.78	11,287.63	
8	Other comprehensive income net of taxes							
Α	I) Items that will not be reclassified to profit or loss							
	Remeasurement of post employment benefit obligation	(15.15)	(15.15)	(6.95)	(30.30)	(13.90)	(60.60)	
	II) Income tax relating to Items that will not be reclassified to profit or loss	3.81	3.81	1.75	7.63	3.50	15.25	
В	I) Items that will be reclassified to profit or loss							
ь	Foreign currency translation reserve	111.74	196.46	93.32	308.20	73.11	52.11	
¥7	II) Income tax relating to Items that will be reclassified to profit or loss	-	190.40		-	-	-	
	Other Comprehensive Income	100.40	185.12	88.12	285.53	62.71	6.76	
9	Total Comprehensive Income (7+8)	2,454.74	2,971.10	4,141.17	5,425.88	6,860.49	11,294.39	
10	Details of equity share capital							
	Paid-up equity share capital of Rs. 10 each	1,362.41	1,362.41	1,362.41	1,362.41	1,362.41	1,362.41	
	Other equity	1,302.41	1,302.41	1,302.41	1,302.41	1,302.41	58,247.52	
	Earnings Per Equity Share (Not annualised for the quarters)							
	Basic (In ₹ )	17.28	20.45	29.75	37.73	49.89	82.84	
	Diluted (In ₹ )	17.28	20.45	29.75	37.73	49.89	82.84	









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Website:www.pixtrans.com

## Consolidated Statement of Assets & Liabilities:-

		(₹ ın La As At		
	Particulars	30.09.2025 (Unaudited)	31.03.2025 (Audited)	
A AS	SETS	(Ondudited)	(riddiced)	
	n- Current Assets			
	Property, Plant and Equipment	26,343.44	26,335.19	
	Capital Work in Progress	847.27	165.06	
	Right of use Asset	100.69	101.63	
	Intangible Assets	181.04	241.58	
. ,	Financial Assets			
	i) Others Financial Assets Other Non Current Assets	442.15	517.99	
		116.77	499.49	
301	B-TOTAL- NON-CURRENT ASSETS	28,031.36	27,860.94	
2 Cui	rrent Assets			
(a)	Inventories	11,879.50	11,976.60	
(b)	Financial Assets			
(i	i) Investments	16,614.11	12,783.91	
(i	ii) Trade receivables	10,553.13	12,160.83	
	iii) Cash and cash equivalents	7,229.40	5,198.49	
	iv) Bank Balances other than (iii) above	1,871.82	1,701.62	
(\	v) Loans	21.78	25.45	
(\	vi) Other Financial Assets	95.22	302.94	
	Current tax assets	116.47	57.10	
	Other Current Assets	765.61	980.05	
SU	B-TOTAL - CURRENT ASSETS	49,147.04	45,186.99	
TO	TAL ASSETS (1+2)	77,178.40	73,047.93	
B EQ	UITY AND LIABILITIES			
	UITY			
	Equity Share Capital	1,362.41	1,362.41	
	Other Equity	62,447.12	58,247.52	
	B-TOTAL - EQUITY	63,809.53	59,609.93	
- 30	DIOINE EQUIT	03,003.33	33,003.33	
2 NO	ON - CURRENT LIABILITIES			
	Financial Liabilities			
	i) Borrowings	2,015.74	2,354.20	
	Provisions	3,510.87	3,326.38	
	Deferred tax liabilities (net)	929.45	910.48	
	B -TOTAL- NON CURRENT LIABILITIES	6,456.06	6,591.06	
2 0	DDENT LIABILITIES			
	RRENT LIABILITIES			
	Financial Liabilities	050.74	4 400 75	
	i) Borrowings ii) Trade Payables	958.74	1,183.75	
	Total outstanding dues of Micro and small enterprises	412.00	A1E 70	
	Total Outstanding dues to trade payable other than Micro and small enterprises	412.99 2,257.67	2 200 63	
	iii) Other financial Liabilities	1,577.78	2,309.63 1,140.04	
	Other Current Liabilities	351.30	376.66	
	Provisions	1,345.73	1,270.72	
	Current tax liabities	8.60	1,270.72	
	B TOTAL CURRENT LIABILITIES	6,912.81	6,846.94	
	TAL EQUITY AND LIABILITIES (1+2+3)		73,047.93	



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#### Consolidated Cash Flow Statement for the half year ended September 30, 2025

	Half Yea	ır Ended	(₹ in Lacs) Half Year Ended	
PARTICULARS	30.09.2025		30.09.2024	
	(Unau	dited)	(Unau	dited)
A.CASH FLOW FROM OPERATING ACTIVITIES	₹	₹	₹	₹
Profit before income tax	6,764.70	,	9,045.50	
Adjustments for				
Depreciation and amortisation expense	1,184.93		1,206.09	
(Gain) / Loss on disposal of property, plant and equipment	(1.79)		31.18	
Gain on Fair Valuation of Investments	(784.39)		(1,343.85)	
(Gain) / Loss on sale of current Investments- net	(61.06)		(35.23)	
Fair value adjustment to derivatives not designated as hedges	143.24		153.37	
Interest Income classified as investing cash flows	(104.81)		(65.02)	
Finance costs	143.23		187.61	
Sundry balance written off	s-		(1.14)	
Dividend Income	(2.66)		(3.67)	
Unrealised Foreign Exchange (gain) / loss - net	667.10		431.51	
Operating Profit Before Working Capital Changes		7,948.49		9,606.35
Adjustments For (Increase) / Decrease In Operating Assets:				
Inventories	97.10		(1,483.52)	
Trade Receivables	1,830.66		(972.99)	
Loans	3.68		(40.93)	
Other Financial Assets	43.28		(108.84)	
Other Non Financial Assets	214.44		(127.98)	
Adjustments For Increase / (Decrease) In Operating Liabilities:				
Trade Payables	(53.23)		379.80	
Other Current Financial Liabilities	413.98		347.16	
Other Current Liabilties	(25.36)		119.15	
Provisions	229.21	2,753.76	192.03	(1,696.12)
Cash Generated from Operations		10,702.25		7,910.23
Income taxes paid (net)		(1,798.94)		(1,504.38)
Net cash generated by operating activities - ( A )	-	8,903.31		6,405.85
B. CASH FLOW FROM INVESTING ACTIVITIES				
Purchase Of Property, Plant And Equipment (Including Capital Advances And				
Capital Work-In-Progress)	(1,453.65)		(1,068.35)	
Purchase Of Intangible Assets (including Intangible assets under development)	(2.55)		-	
Proceeds From Disposal Of Property, Plant And Equipment	26.81		67.99	
(Investment In)/Proceeds From Fixed Deposits (net)	(92.89)		(66.01)	
(Purchase) / Proceeds From Sale Of Investments (net)	(2,984.75)		(1,946.38)	
Dividend received	2.66		3.67	
Interest Received	124.54	(4,379.83)	82.15	(2,926.93)
Net cash used in investing activities Total (B)		(4,379.83)		(2,926.93)
C. CASH FLOW FROM FINANCING ACTIVITIES	1			<u> </u>
Proceeds / (Repayment) of borrowings-net	(1,146.84)		(1,003.11)	
Interest Paid	(143.23)		(187.61)	
Dividend Paid	(1,202.51)	(2,492.58)	(933.59)	(2,124.31)
Net cash generated / (used in) financing activities Total (C)		(2,492.58)		(2,124.31)
receasing enerated / (used iii) inidiicing delivities 10tdf (c)		(2,432.38)		(2,124.51)
Net increase / (decrease) in cash and cash equivalents( A+B+C)		2,030.91		1,354.61
Cash and cash equivalents at the beginning of the year		5,198.49		4,852.73
Cash and cash equivalents at the end of the period		7,229.40		6,207.34

Note:

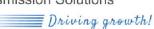
The above Consolidated Statement of Cash Flows has been prepared under the "Indirect Method" 3561 725 in Ind AS7 , "Statement of Cash Flow".



CIN: L25192MH1981PLC024837







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#### NOTES:

- 1) The above unaudited consolidated results have been reviewed by the Audit Committee and approved by the Board of Directors of the Holding Company at its meeting held on November 14, 2025. The Statutory Auditors of the Company have carried out limited review on the above results in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('the Regulation'), as amended and expressed an unmodified conclusion.
- 2) The Group is engaged in the business of Industrial Rubber Products and there is one reportable Segment as per Ind AS 108 Operating Segment. There is no other operating segment.
- 3) The above consolidated results for the quarter and half year ended September 30, 2025 are available at the website of BSE at www.bseindia.com, of NSE at www.nseindia.com and Company's website at www.pixtrans.com
- 4) Previous period/ year figures have been re-grouped, re-arranged and re-classified wherever necessary to conform to current period's classification.

Place: Mumbai

Date: November 14, 2025

FRN 112081W/ W100184 MUMBAI

For Pix Transmissions Limited

Amarpal Sethi Chairman & Managing Director DIN 00129462



